

Recasted Cash Flow Analysis

Description of Financial Statement	Profit & Loss January - October	Tax Return	Tax Return	Tax Return	Notes
	2017	2016	2015	2014	
GROSS SALES	\$ 1,821,203	\$ 1,713,494	\$ 2,097,274	\$ 2,189,086	
Net Income Shown on Financial Statement	\$ 98,036	\$ 33,810	\$ (24,444)	\$ 78,114	
ADDBACKS:					
Interest		\$ 5,578	\$ 6,971	\$ 28,869	
Depreciation		\$ 23,901	\$ 6,867	\$ 26,720	
Compensation to Owner	\$ 191,000	\$ 156,000	\$ 147,900	\$ 140,200	Located in Salaries & Wages
Discretionary Expenses	\$ 71,802	\$ 78,703			See Proof of Addbacks Key
Cell Phone	\$ 1,200	\$ 1,200	\$ 1,200	\$ 1,200	\$100/month
TOTAL ADDBACKS:	\$ 264,002	\$ 265,382	\$ 162,938	\$ 196,989	
Seller's Cash Flow = Total Addbacks + Net Income	\$ 362,038	\$ 299,192	\$ 138,494	\$ 275,103	
Profit Margin	20%	17%	7%	13%	

Account	Where it's Found in the DB	January	February	March	April	May	June	July	August	September	October	November	December	
Auto Fuel (AF)	SW Airlines Statements	\$285.90	\$265.56	\$279.59	\$201.89	\$195.24	\$323.30	\$242.99	\$282.68	\$339.78	\$340.91	\$269.66	\$302.22	
Lifetime Expenses (CP)	SW Airlines Statements	\$172.29	\$172.29	\$172.29	\$174.29	\$172.29	\$172.29	\$176.29	\$172.29	\$269.91	\$181.02	\$181.02	\$181.02	
Auto Maintenance (AM)	SW Airlines Statements	\$9.00	\$8.00	\$95.08	\$0	\$0	\$589.08	\$902.88	\$38.96	\$65.54	\$266.96	\$753.98	\$346.98	
Storage Unit (OR)	SW Airlines Statements	\$0	\$0.00	\$0.00	\$0.00	\$0.00	\$54.78	\$117.93	\$122.00	\$122.00	\$122.00	\$122.00	\$134.00	
Meals/Ent (SEF)	SW Airlines Statements	\$3,891.05	\$946.71	\$1,007.79	\$1,589.58	\$1,276.38	\$8,215.83	\$626.76	\$761.72	\$2,124.82	\$2,254.83	\$847.88	\$1,263.80	
Travel (TR)	SW Airlines Statements	\$0	\$457.16	\$893.56	\$1,110.87	\$1,367.35	\$557.30	\$1,703.20	\$3,732.99	\$455.52	\$263.22	\$438.16	\$1,759.00	
Playstation Network (Z)	SW Airlines Statements	\$0	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$294.97	
Aristocrat Motors (ASK)	SW Airlines Statements	\$0	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	
Insurance	SW Airlines Statements	\$0	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Insurance	d. CEI Statements	\$557.28	\$823.86	\$823.86	\$823.86	\$823.86	\$823.86	\$823.86	\$788.86	\$788.86	\$788.86	\$788.86	\$788.86	
Quivira Dues (Country Club)	e. Lake Quivira	\$544.99	\$679.46	\$578.43	\$549.04	\$656.30	\$613.15	\$599.55	\$634.65	\$910.86	\$606.76	\$700.97	\$707.79	
NFM	c.ii. NFM	\$300.00	\$250.00	\$200.00	\$105.34	\$0	\$0	\$300.00	\$500.00	\$500.00	\$500.00	\$400.00	\$0	
Auto Payment	c.i. BMW Auto	\$659.32	\$659.32	\$659.32	\$659.32	\$659.32	\$0	\$0	\$1,318.64	\$659.32	\$0	\$0	\$0	
Wells Fargo	c.iii. Wells Fargo	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0	\$0	\$0.00	\$0.00	\$0	\$0	\$908.14	
Total		\$6,419.83	\$4,262.36	\$4,709.92	\$5,214.19	\$5,150.74	\$11,349.59	\$5,493.46	\$8,352.79	\$6,236.61	\$5,324.56	\$4,502.53	\$11,686.78	\$78,703.36

Account	Where it's Found in the DB	January	February	March	April	May	June	July	August	September	October	November	December	
Auto Fuel (AF)	SW Airlines Statements	\$323.39	\$321.76	\$296.05	\$290.83	\$313.93	\$353.27	\$369.63	\$420.58	\$327.06	\$446.70	\$421.20	\$288.74	
Lifetime Expenses (CP)	SW Airlines Statements	\$181.02	\$181.02	\$181.02	\$181.02	\$181.02	\$181.43	\$197.68	\$181.43	\$191.65	\$181.43	\$181.43	\$181.43	
Auto Maintenance (AM)	SW Airlines Statements	\$32.76	\$70.86	\$32.76	\$558	\$32.76	\$730.81	\$563.00	\$524.24	\$127.36	\$54.60	\$72.88	\$2,819.04	
Storage Unit (OR)	SW Airlines Statements	\$134	\$134.00	\$134.00	\$134.00	\$134.00	\$134.00	\$134.00	\$134.00	\$134.00	\$134.00	\$134.00	\$147.00	
Meals/Ent (SEF)	SW Airlines Statements	\$1,519.22	\$944.69	\$1,335.52	\$588.96	\$891.63	\$796.05	\$1,974.43	\$663.21	\$1,344.38	\$1,824.08	\$1,628.39	\$3,037.49	
Travel (TR)	SW Airlines Statements	\$635	\$328.79	\$661.26	\$1,333.89	\$367.24	\$499.35	\$2,670.79	\$1,837.65	\$285.20	\$1,351.00	\$127.00	\$115.00	
Playstation Network (Z)	SW Airlines Statements	\$0	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Aristocrat Motors (ASK)	SW Airlines Statements	\$0	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Insurance	SW Airlines Statements	\$0	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,239.18	\$619.59	\$619.59	\$619.59	
Insurance	d. CEI Statements	\$1,046.50	\$1,046.50	\$1,046.50	\$390.68	\$99.00	\$718.59	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Quivira Dues (Country Club)	e. Lake Quivira	\$575.38	\$972.81	\$564.19	\$674.23	\$784.56	\$692.97	\$596.28	\$568.55	\$654.22	\$738.59	\$62.35	\$0.00	
NFM	c.ii. NFM	\$800.00	\$100.00	\$200.00	\$500.00	\$500	\$300	\$0.00	\$300.00	\$500.00	\$500.00	\$500.00	\$2,000	
Auto Payment	c.i. BMW Auto	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0	\$0	\$0.00	\$0.00	\$0	\$0	\$0	
Wells Fargo	c.iii. Wells Fargo	\$908.14	\$908.14	\$908.14	\$908.14	\$908.14	\$908.14	\$908.14	\$908.14	\$908.14	\$908.14	\$908.14	\$908.14	
Total		\$6,155.49	\$5,008.57	\$5,359.44	\$5,559.51	\$4,212.28	\$5,314.61	\$7,413.95	\$5,537.80	\$5,711.19	\$6,758.13	\$4,654.98	\$10,116.43	\$71,802.38